# BY THE END OF TUESDAY, 10/10/06. SECOND CHECK WILL BE POSTED ON WEDNESDAY, 10/11/06.

## LATE-FILED SUPPLEMENTS WILL LIKELY RESULT IN THE CONTINUANCE OF YOUR CASE

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The Probate Examiners can be reached at ProbateNotes@courts.sbcounty.gov. Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not send emails to state that documents have been filed, to request a confirmation of whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

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DATE: 10/16/06 TIME: 9:00 DEPT: S5P

CASE #: BC BS00060

CASE NAME: MATTER OF ROBERT J MULLIGAN

**HEARING**:

Report Sale and Petition for Order Confirming Sale of Real

Property.

COUNSEL:

LEONA C CAMPION (PET)...JOHN W CRAWFORD

ROBERT J MULLIGAN (CEP)...

DIANE D HARKISON (SC )...M DANIEL SAYLOR

PUBLIC GUARDIAN (SC )...RONALD D REITZ, COUNTY COUNSEL

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

.....

DATE: 10/16/06 TIME: 9:00 DEPT: S5P

CASE #: SC SS03139

CASE NAME: MTR OF MELVIN BOIMILA

**HEARING**:

Petition for Appointment of Conservator

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL MELVIN BOIMILA (CEP)...LENITA A SKORETZ

GENERAL INFORMATION: continued from 8/14/06 at request of Attorney Skoretz Temporary letters issued 7/20/06

Continued from 9/11/06 at request of Attorney Skoretz so she may visit with Mr. Boimila prior to next hearing.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Conservator, person and estate, by PG

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner is an exempt government agency and thus, no bond required.
- 2. Petitioner requests medical and dementia powers. Medical Capacity declaration is filed supporting requests.
- 3. As dementia powers are sought, Court must appoint counsel for proposed conservatee (Pr.C. §1470)
- 4. Petitioner requests Pr.C. §2590 powers. Specifically, the power to sell real and personal property for conservatee's care and personal needs. The authority to deposit up to \$5,000 in an Irrevocable Burial Trust and donate/abandon property with a value of \$300 or less. Court may wish to require PG to confirm any sales of real property with the court.

#### **RECOMMENDATION:**

Court must appoint counsel for proposed conservatee and need CI report. If approved, court to set future dates. Set hearing on the inventory & appraisal for 6/4/07. Set hearing on accounting review for 12/10/07.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

\_\_\_\_\_

DATE: 10/16/06 TIME: 9:00 DEPT: S5P

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CASE #: SC SS8599

CASE NAME: IN THE MATTER OF CLAYTON L SCHMIDT

**HEARING**:

Accounting Review

COUNSEL:

CLAYTON LEE SCHMIDT (CEP)...

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION 16<sup>th</sup> Accounting now due

THIS CASE IS SET FOR HEARING ON Accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

Accounting not filed. Need same

#### **RECOMMENDATION:**

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

\_\_\_\_\_

DATE: 10/16/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS01244

CASE NAME: IN THE MATTER OF CHARLES LUMSDEN

**HEARING**:

Accounting Review

COUNSEL:

CHARLES LUMSDEN (CEP)...HARTNELL HORSPOOL & FOX

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION

2<sup>nd</sup> Accounting is due

Continued from 7/17/06 at request of counsel. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Accounting not filed.

#### **RECOMMENDATION:**

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

\_\_\_\_\_

DATE: 10/16/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS03171

CASE NAME: MTR RE LORRAINE STERLING

**HEARING**:

Petition for Appointment of Conservator

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

LORRAINE STERLING (CEP)...

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

\_\_\_\_\_

DATE: 10/16/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS9378

CASE NAME: IN THE MATTER OF FLORENCE NEAL

**HEARING:** 

Accounting Review

COUNSEL:

FLORENCE NEAL-VIOLA (CEP)...HARTNELL LISTER & MOORE

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

**GENERAL INFORMATION:** 

6<sup>th</sup> Account/Waiver of Account is due

Continued from 7/17/06 at request of counsel. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Accounting not filed

#### **RECOMMENDATION:**

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

\_\_\_\_\_

DATE: 10/16/06 TIME: 9:00 DEPT: S5P

CASE #: VC VS00308

CASE NAME: MATTER OF ADAH PEARL MATTHEWS

**HEARING**:

THIRD Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

ADAH PEARL MATTHEWS (CEP)...

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

\_\_\_\_\_

DATE: 10/16/06 TIME: 9:30 DEPT: S5P

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CASE #: SC SS02259

CASE NAME: MATTER OF THELMA H. TOMPKINS

FILE IN DEPT FOR READI 10-12

**HEARING**:

Court Trial -- Estimated trial length \*\*\* hrs.

COUNSEL:

AMELIA SEWELL (CPE)...HARTNELL LISTER & MOORE

THELMA H TOMPKINS (CEP)...DUANE P BOOTH

AMELIA SEWELL (TEE)...HARTNELL HORSPOOL & FOX

No calendar notes as this is a Court Trial

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

\_\_\_\_\_

DATE: 10/16/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS00751

CASE NAME: IN THE MATTER OF MEGAN PATRICIA SUE GARVIN AND

**HEARING**:

Petition for Termination of Guardianship

COUNSEL:

BREANNA J GARVIN (PLA)...PRO/PER MEGAN PATRIC GARVIN (PLA)...

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

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DATE: 10/16/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05291

CASE NAME: MTR OF DESIRAE MARIE CORACERO

**HEARING**:

Petition for Appointment of Guardian

COUNSEL:

ALEXANDRA G HERNANDEZ (GP )...PRO/PER ESTEBAN R HERNANDEZ (GP )...PRO/PER

DESIRAE MARIE CORACERO (MIN)...

GENERAL INFORMATION: Temporary orders denied on 3/22/06 – no emergency Continued from 4/17/06 & 5/15/05 & 6/12/06, 7/10/06 & 8/7/06 at request of DCS. Continued from 9/11/06 at request of Court investigator. We are awaiting report.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by 2<sup>nd</sup> maternal cousin, minor 4

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother was personally served on 4/3/05
- 2. Due diligence declaration filed as to father indicating efforts to locate father was unsuccessful. JTD
- Due diligence declaration filed as to PGF indicating PGF is deceased.
- 4. Due diligence declaration filed as to PGM indicating name/whereabouts of PGM are unknown and thus, efforts to locate PGM were unsuccessful. JTD
- 5. Need DCS report as petitioner is too distant of a relative

RECOMMENDATION:

Need DCS report.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

\_\_\_\_\_

DATE: 10/16/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05472

CASE NAME: MTR OF ANGELINA M SERRANO ET AL

**HEARING**:

Petition for Appointment of Guardian

COUNSEL:

CLARICE J SCHERMERHORN (GP)...PRO/PER

ANGELINA M SERRANO (MIN)...
ANTHONY J FLORES (MIN)...

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

.....

DATE: 10/16/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05519

CASE NAME: MTR RE CHRISTIAN THOMAS ENGELSMAN

**HEARING**:

Petition for Appointment of Guardian

COUNSEL:

TOM W ENGELSMAN (GP )...SHERI B CRUZ ANITA ENGELSMAN (GP )...SHERI B CRUZ CHRISTIAN THOMAS ENGELSMAN (MIN)...

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

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DATE: 10/16/06 TIME: 9:00 DEPT: S4P

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CASE #: SG SS05520

CASE NAME: MTR OF JONATHAN ROBERT SPORRONG

**HEARING**:

Petition for Appointment of Guardian

COUNSEL:

CHRISTINE GROOM (GE )...HORSPOOL & PARKER
JOHN GROOM (GE )...HORSPOOL & PARKER
JONATHAN ROBERT SPORRONG (MIN)...

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

.....

DATE: 10/16/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05522

SEE ALSO 7 & 8

CASE NAME: MTR OF DASHUN K HENDERSON

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

CHERYL R HENDERSON (GP )...PRO/PER

DASHUN K HENDERSON (MIN)...

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

\_\_\_\_\_

CASE #: SG SS05522

CASE NAME: MTR OF DASHUN K HENDERSON

SEE ALSO 6 & 8

**HEARING**:

Petition for Termination of Guardianship

COUNSEL:

CHERYL R HENDERSON (GP )...PRO/PER DASHUN K HENDERSON (MIN)...

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

\_\_\_\_\_

DATE: 10/16/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05522

CASE NAME: MTR OF DASHUN K HENDERSON

**SEE ALSO 6 & 7** 

**HEARING:** 

Petition for TO FIX RESIDENCE OUTSIDE THE STATE OF CALIFORNIA

COUNSEL:

CHERYL R HENDERSON (GP)...PRO/PER

DASHUN K HENDERSON (MIN)...

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

\_\_\_\_\_

DATE: 10/16/06 TIME: 8:30 DEPT: S10P

CASE #: SG SS8669

CASE NAME: IN THE MTTR OF LEONARD J CASTILLO

**HEARING**:

Hearing re Final Discharge

COUNSEL:

LAURA R CASTILLO (MIN)...

ANGEL ANDREW CASTILLO (MIN)...

SUSAN GUAJARDO CASTILLO (GE )...BRUNICK BATTERSBY MCELHANEY &

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

.....

DATE: 10/16/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS04775

CASE NAME: MATTER OF REBECCA M STONE

**HEARING**:

Hearing Re: RECEIPT/FINAL DISCHARGE.

COUNSEL:

SHARON M HERNANDEZ (GPE)...PRO/PER

REBECCA M STONE (MIN)...

REBECCA STONE (PET)...PRO/PER

GENERAL INFORMATION

On 5/30/06 court granted petition to withdrawal funds from blocked account

THIS CASE IS SET FOR HEARING ON filing receipt and final discharge

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. No receipts or order re final discharge filed. Need same.

RECOMMENDATION

Inquire re status

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

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DATE: 10/16/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS05016

CASE NAME: MTR OF CHRISTOPHER R LANTEIGNE ET AL

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

BRUCE LANTEINGE (GPE)...SKORETZ & CHURCH

CHRISTOPHER R LANTEIGNE (MIN)...

LARISSA R LANTEIGNE (MIN)... HAYDEN A LANTEIGNE (MIN)...

DIANE DYER (OBJ)...STEVEN J HOFFMAN

GENERAL INFORMATION: temporary letters originally issued 8/1/05.

- \*\*Continued from 8/29/05 & 10/31/05 at request of counsel.
- \*\*Continued from 11/28/05 Court referred matter to CI for investigation and report.
- \*\*Continued from 2/27/06 & 5/22/06 at request of CI.
- \*\*Continued from 6/19/06 to notice objector
- \*\*Continued from 7/24/06 at request of counsel

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person and estate, by paternal grandfather, minors 7, 5 and 2

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Temporary letters issued 8/1/05 (issue of bond was not addressed)
- Petitioner requests bond be determined at the discretion of the court. Petitioner further alleges the estimated value of the guardianship estate is "unknown". Court may wish to set minimum bond of \$20,000 until it can be determined the assets of the guardianship estate. Court may wish to order petitioner to advise the court within 72 hours if assets of guardianship estate exceed \$20,000. JTD
- 3. Mother is deceased (DOD: 7/16/05). Death certificate is filed.

- 4. Father has signed nomination, waiver and consent. Consent is a fax copy Please file original.
- 5. Due diligence due diligence declaration filed as to MGF indicating efforts to locate MGF were unsuccessful. JTD
- 6. Court may wish to review confidential screening form (tabbed)
- 7. Objections filed by maternal grandmother. Objector alleges concerns over minors' health and living conditions with petitioner. Objector would like minors returned to her care.
- 8. Favorable Court Investigator's report is filed as to guardianship by petitioner. CI notes that maternal grandmother/objector has not filed necessary paperwork to seek guardianship of minors. Thus, the CI did not interview the maternal grandmother. Court may wish to re-refer matter to court investigator.
- 9. Proof of service by mail to objector is filed.

#### RECOMMENDATION:

If approved, need court's determination of bond and court to set future dates. Set hearing on filing of inventory & appraisal for 6/4/07. Set hearing on accounting review for 12/10/07. Accounting to be filed 30 days in advance

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

#### HONORABLE JUDGE JOHN M PACHECO

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DATE: 10/16/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS03724

CASE NAME: MTR OF AMELIA HERNANDEZ ET AL

**HEARING:** 

Petition for Termination of Guardianship

COUNSEL:

MARIA C. NELLIS (GP )...PRO/PER JOHN M. NELLIS (GP )...PRO/PER

AMELIA HERNANDEZ (MIN)...
DANIEL HERNANDEZ (MIN)...

GENERAL INFORMATION: Letters of Guardianship originally issued 11/18/02 Continued from 7/3/06 for notes to be cleared and for mother to appear in person or by phone.

Continued from 8/7/06 Court finds mother resides in Texas. Maternal grandmother appeared after hearing and advised of proceedings. Matter referred to Court investigator for investigation and report. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Termination, filed by mother (Melissa DeLaCruz), minors 15 & 11

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner/mother alleges she has relocated to Texas where mother has established a stable home, employment a good living environment. Petitioner alleges she is now able to care/provide for minors.
- 2. Guardian (Maria Nellis) has signed waiver and consent.
- 3. Guardian (John Nellis) was personally served on 7/15/06
- 4. Father was personally served on 7/14/06
- 5. Due diligence declaration filed as to oldest minor indicating efforts to locate minor were unsuccessful. JTD
- 6. Need Court investigator report re investigation and recommendation as to missing oldest minor.

#### RECOMMENDATION:

Need Court investigator report

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

\_\_\_\_\_

DATE: 10/16/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05234

CASE NAME: MTR RE NAOMI L MAHLSTEDT ET AL

SEE ALSO 3

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

LYNN BENSON (GP )...PRO/PER

NAOMI L MAHLSTEDT (MIN)...

JACOB S MAHLSTEDT-HUNT (MIN)...

CHERYL A. BARNETT (SG )...PRO/PER

GENERAL INFORMATION: Temporary letters issued 1/30/06.

At ex-parte hearing on 1/30/06 mother (Andrea Mahlstedt) was present. Orders granted. Court referred matter to court investigator.

Continued from 4/24/06 court ordered no visitation for father, and limited visitation for mother and minor's possessions removed from father. Matter referred to CI for investigation report.

Continued from 7/10/06 Court orders supervised visitation for mother. Matter referred to court investigator for investigation and report.

Continued from 8/7/06 Court ordered proof of service to be filed as per notes. Copy of notes given to parties. Matter referred to Court investigator for investigation and report. Nothing new filed

THIS CASE IS SET FOR HEARING ON Review re Petition for guardianship, person only by maternal grandmother (Lynn Benson), minors 8 (Naomi) and 3 (Jacob).

Competing Petition for Guardianship, person only, by paternal grandmother (2) (Cheryl Barnett), as to minor Jacob Mahlstedt-Hunt only.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-Petition #1

1. As mother was present at last court hearing, court could deem mother's appearance as waiver of notice. JTD

- 2. Due diligence declaration filed as to father(1) (Jose Sanchez) indicating efforts to locate father were unsuccessful. JTD
- 3. Due diligence declaration filed as to father(2) (Justin Hunt) indicating efforts to locate father were unsuccessful. However father (2) was present at 3/27/06 hearing. JTD
- 4. Due diligence declaration filed as to PGM(1) indicating efforts to locate PGM(1) were unsuccessful. JTD
- 5. Need to file proof of mailed service on CI, PGF(1) and PGF(2)
- 6. Court investigator report of 7/6/06 includes home studies with mother and father (2)/Justin Hunt. Both parents acknowledge recent histories and difficulties in securing housing. The report repeats concerns re petitioner but continues in light of no objectors to recommend granting petition. **Need supplemental CI report.**
- 7. Objection to appointment of guardianship as to minor Jacob only. Objector raises concerns as to petitioner's suitability and now filed petition for guardianship of minor Jacob only. As to minor Naomi, objector regrets splitting up the siblings but feels objector has no "right to take on another family's child".

#### Petition #2

- 8. Mother personally served 7/26/06
- 9. Maternal grandmother/temporary guardian personally served 7/29/06
- 10. Need to file proof of personal service on father(1), and father(2), or due diligence declaration(s).
- 11. Need to file proof of mailed service on PGPs(1) or due diligence declaration(s).
- 12. Need Objector to file proof of mailed service of Objection to Guardianship on mother, father(1), father(2), MGM/Temporary guardian, PGF(2) and PGPs(1).

#### **RECOMMENDATION:**

Need notice and Court investigator report.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

\_\_\_\_\_

DATE: 10/16/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05234

CASE NAME: MTR RE NAOMI L MAHLSTEDT ET AL

SEE ALSO 2

**HEARING:** 

Hearing Re: REVIEW.

COUNSEL:

LYNN BENSON (GP)...PRO/PER

NAOMI L MAHLSTEDT (MIN)...
JACOB S MAHLSTEDT-HUNT (MIN)...

CHERYL A. BARNETT (SG)...PRO/PER

See prior notes (matter 2)

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

\_\_\_\_\_

DATE: 10/16/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05433

CASE NAME: MTR OF LAZARUS R VARGAS III ET AL

**HEARING**:

Petition for Appointment of Guardian

COUNSEL:

GLORIA L VARGAS (GP )...PRO/PER LAZARUS R VARGAS SR (GP )...PRO/PER

LAZARUS R VARGAS III (MIN)...
SAVANNAH S VARGAS (MIN)...

#### GENERAL INFORMATION:

Continued from 8/21/06 wherein mother objects to the petition for appointment. Matter is referred to Court investigator for investigation and report. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by paternal grandparents, minors 4 and 2.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Due diligence declaration filed as to mother indicating efforts to locate mother were unsuccessful (family member have not seen her). JTD
- 2. Father was personally served on 8/2/06
- 3. Due diligence declaration filed as to MGF indicating efforts to locate MGF were unsuccessful. JTD
- 4. No written objections have been filed by mother.
- 5. Need court investigator report.

#### RECOMMENDATION:

Need mother's written objections and Court investigator report

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

\_\_\_\_\_

DATE: 10/16/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05434

CASE NAME: MTR OF SETH T BURBINE

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

MARIA LUZ ESPINOZA (GP )...PRO/PER

SETH T BURBINE (MIN)...

JOHN ESPINOZA (GP )...PRO/PER

#### GENERAL INFORMATION:

Continued from 8/14/06. Matter referred to Court investigator for investigation and report. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal grandparents, minor 3

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Mother and father were present at prior hearing on 8/14/06. Court can deem mother and father's appearance as waiver of notice.
- 2. Court may wish to review confidential screening form.
- Need court investigator report.

#### RECOMMENDATION:

Need Court investigator report

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

\_\_\_\_\_

DATE: 10/16/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05440

CASE NAME: MTR OF RICHARD DEONTAE ALIZE JACKSON

**HEARING**:

Petition for Appointment of Guardian

COUNSEL:

MARY ANGELA JACKSON (GP )...PRO/PER RICHARD DEONTAE ALIZ JACKSON (MIN)...

GENERAL INFORMATION: Temporary orders denied 7/31/06

Continued from 8/28/06 for petitioner to give proper notice. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by paternal grandmother, minor 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Father signed nomination, waiver and consent.
- 2. Petitioner alleges mother agrees with guardianship. Informal consents are given by mother. However, consent is not verified.
- 3. Need notice of hearing and proof of personal service on mother or due diligence declaration. If mother lives outside California, service may be completed by certified return receipt mail CCP 415.40.
- 4. Need notice of hearing and proof of mailed service on PGF and MGM or due diligence declaration(s).

**RECOMMENDATION:** 

Need notice.

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San Bernardino Superior Court
San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

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DATE: 10/16/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05453

CASE NAME: MTR OF RIZYN R.M. BARNETT

**HEARING**:

CIVCAL4

Petition for Appointment of Guardian

COUNSEL:

EDWINA M. SCOTT (GP)...PRO/PER

RIZYN R.M. BARNETT (MIN)...

#### **GENERAL INFORMATION**

Continued from 9/5/06 on court's own motion. DCS report needed. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by non-relative, minor 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner alleges mother agrees with guardianship. However, no consent is filed.
- 2. Need to file proof of personal service on mother or due diligence declaration.
- 3. Due diligence filed as to father and PGPs indicating there is no father listed on the minor's birth certificate and all efforts to locate were unsuccessful. JTD
- Due diligence declaration filed as to MGF indicating effort to locate were unsuccessful. JTD
- 5. Need to file proof of mailed service on DCS. Need DCS report as petitioner is a non-relative.

#### RECOMMENDATION:

Need notice and DCS report

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

#### HONORABLE JUDGE JOHN M PACHECO

DATE: 10/16/06 TIME: 8:30 DEPT: S11P

\_\_\_\_\_\_

CASE #: SG SS05464

CASE NAME: MTR OF BRANDON VILLASENOR ET AL

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

SHEILA ANN ORR (GP )...PRO/PER

BRANDON VILLASENOR (MIN)... SAMANTHA VILLASENOR (MIN)...

STEPHANIE BAYLESS (OBJ)...EDGAR & GORIAN

GENERAL INFORMATION Temporary letters issued 8/17/06

Continued from 9/11/06 petitioner not present due to child being ill. Court investigator to interview mother who is currently residing in CA.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by family friend/non-relative, minors 15 and 12

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner alleges mother lives in Texas and the involvement of CPS in Texas removing children from mother and placing them with the minors' father.
- 2. Petitioner alleges father and step-mother are unable or unwilling to care for the children.
- 3. Minors each have signed a waiver and consent.
- 4. Due diligence filed as to father and MGPs indicating efforts to locate them were unsuccessful. JTD
- 5. Mother personally served 8/15/06 (in Loma Linda, CA).
- 6. Objection filed by mother raising a question of jurisdiction alleging minors are Utah residents living with their father. Minors were visiting petitioner and father had purchased a return ticket at the time of departure from Utah. Objector alleges petitioner refused to return minors and that the minor's parents had never abandoned minors. Objector also states that this petition is not in the best interest of the minor nor would their return to their parents pose an immediate risk of danger to the minor children.

7.

- a. UCCJEA shows minors live with petitioner in Redlands, CA. Initial jurisdiction of this court to hear this guardianship would therefore normally be proper. Pr.C. 2201 and 2202
- b. Objector cites Family Code sections 3421(a)(1) and 3424 regarding jurisdiction to make initial or temporary custody determinations that are not relevant here. See relevant Probate Code sections discussed above
- 8. Need DCS report as petitioner is a non-relative.

RECOMMENDATION: Need DCS report.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

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DATE: 10/16/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05483

CASE NAME: MTR OF JULIUS DANIELS

**HEARING**:

Petition for Appointment of Guardian

COUNSEL:

CHERYL CHEVALIER-BROWN (GP)...PRO/PER

JULIUS DANIELS (MIN)...

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

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DATE: 10/16/06 TIME: 10:00 DEPT: S11P

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CASE #: SG SS04813

CASE NAME: MTR OF GARON RAYNOLDS & JASON VORHIS

**HEARING**:

Court Trial -- Estimated trial length \*\*\* hrs.

COUNSEL:

JEREMY BLAYLOCK (GP )...STEPHEN P LEVINE

GARON REYNOLDS (MIN)...

JASON VORHIS (MIN)...DAVID H HEISLER GALE VORHIS (GP )...BRIAN J HOLOHAN

JULIE MERLIN MATHEWS (GP)...BRIAN J HOLOHAN

As this is a court trial, no calendar notes will be prepared.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

#### HONORABLE COMMISSIONER M J TORCHIA

\_\_\_\_\_

DATE: 10/16/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS01807

CASE NAME: IN THE MATTER OF RUTH/DONNA/VERONICA HOPKINSON

**HEARING:** 

Hearing Re: FILING OF RECEIPTS AND FINAL DISCHARGE.

#### COUNSEL:

VERONICA HOPKINSON (MIN)...

DONNA HOPKINSON (MIN)...

RUTH HOPKINSON (MIN)...

MARY E HOPKINSON (GPE)...PRO/PER MAUREEN H BROWN (GP )...PRO/PER

#### **GENERAL INFORMATION**

Guardianship as to Donna Hopkinson only was terminated on 7/10/06

THIS CASE IS SET FOR HEARING ON Filing of receipts and final discharge as to minor Donna Hopkinson only

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. No receipts or order re final discharge filed. Need same.

RECOMMENDATION

Inquire re status

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

#### HONORABLE COMMISSIONER M J TORCHIA

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DATE: 10/16/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS04280

CASE NAME: MTR OF BOBBY BANKS ET AL

**HEARING:** 

Petition for Appointment of Guardian

COUNSEL:

SAADIA JACK (GP )...PRO/PER

BOBBY BANKS (MIN)...
TODD BANKS (MIN)...
LELA BANKS (MIN)...

RENEE L SNEED (SG )...PRO/PER REVY T BLAND (SG )...PRO/PER

#### **GENERAL INFORMATION:**

Letters of Guardianship originally issued 2/23/04 to maternal aunt (Saadia Jack) Continued from 8/28/06 for proper notice and service.

Continued from 8/28/06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Successor Guardian (as to minors Bobby and Todd only), filed by maternal uncle, minors 15 and 14

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Mother is deceased
- 2. Current guardian has signed resignation as to minor Bobby and Todd and nominated petitioner as successor.
- 3. Current guardian has signed waiver and consent.
- 4. Minors have signed waiver and consent.
- 5. Proof of service by certified mail served on father at general delivery in Jamestown, CA. However, per Pr.C. §1511 need proof of personal service as father resides in California. Does court wish to deem this proper notice?
- 6. Due diligence declaration filed as to PGPs indicating efforts to locate PGPs were unsuccessful. JTD
- 7. Court may wish to review guardianship questionnaire and confidential screening form (tabbed). Note discrepancy.

RECOMMENDATION: Court's discretion

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 10/16/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS04888

CASE NAME: MATTER OF RUDY GABRIEL CEJA

#### SEE ALSO 4

**HEARING:** 

Motion re: NOTICE OF MOTION AND MOTION TO BE RELIEVED AS COUN

filed by Petitioner RUDY GILBERT CEJA

COUNSEL:

RUDY GILBERT CEJA (GP)...THOMAS K GARCIA

RUDY GABRIEL CEJA (MIN)...

SANDRA PADILLA (SG)...TERRY MCAULIFFE

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Motion to be relieved as counsel filed by Thomas Garcia

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. On 6/5/06 court suspended guardianship powers of Rudy Ceja who is represented by Attorney Garcia. The court then appointed Sandra Padilla as successor guardian.
- 2. Petitioner requests to be relieved as counsel as his client failed to contact or communicate with Attorney Garcia.

#### RECOMMENDATION:

Court's discretion.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

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DATE: 10/16/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS04888

CASE NAME: MATTER OF RUDY GABRIEL CEJA

SEE ALSO 3

**HEARING:** 

Hearing Re: REVIEW.

COUNSEL:

RUDY GILBERT CEJA (GP )...THOMAS K GARCIA

RUDY GABRIEL CEJA (MIN)...

SANDRA PADILLA (SG)...TERRY MCAULIFFE

#### **GENERAL INFORMATION:**

On 11/7/05, court appointed Rudy Ceja as guardian of person and set this status review. However on 6/5/06, the court suspended Rudy Ceja as guardian and appointed Sandra Padilla as successor guardian and a subsequent status review date for 10/16/06. Letters were issued to Sandra Padilla as Successor guardian on 6/5/06.

On 7/10/06, the court took this matter off calendar as no appearance made. It is not clear how this matter is again on calendar for this date.

THIS CASE IS SET FOR HEARING ON status review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. It is not clear what the court intended to review.

#### **RECOMMENDATION:**

Take matter off calendar.